



## Update Contact Details

First Names: \_\_\_\_\_

Surname: \_\_\_\_\_

Email : \_\_\_\_\_

Cell phone: \_\_\_\_\_

Member Number: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

IRD Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

PIR Tax Rate: 10.5 %  or 17.5%  28.0 %  Tick one

If you do not select a tax rate the default rate will be 28%. See back of form for information.

### Declaration:

I acknowledge that it is my responsibility to advise the Trustees of my correct tax rate and that:

- failure to advise a change from a lower tax rate to a higher tax rate may mean that I am personally liable to pay any tax shortfall and may have to file a tax return;
- failure to advise a change from a higher tax rate to a lower tax rate may result in my having more tax deducted than should be with no ability to recover the overpaid tax.

\_\_\_\_\_  
Member signature

\_\_\_\_\_  
Date signed

- Member to sign and date above
- Attach a photo of both sides of your drivers licence
- Email to [claire.shiels@mjlw.co.nz](mailto:claire.shiels@mjlw.co.nz) or [wgtn@mjlw.co.nz](mailto:wgtn@mjlw.co.nz)

**Administration Manager** - Freephone 0800 728 370

Melville Jessup Weaver Ltd, Level 7, 20 Ballance Street, Wellington 6011

Melville Jessup Weaver Ltd, P O Box 1096, Wellington 6140

**Plan Secretary** - Level 1 Tramways Building, Thorndon Quay, Wellington, P O Box 4197 Tel 04 499 2066

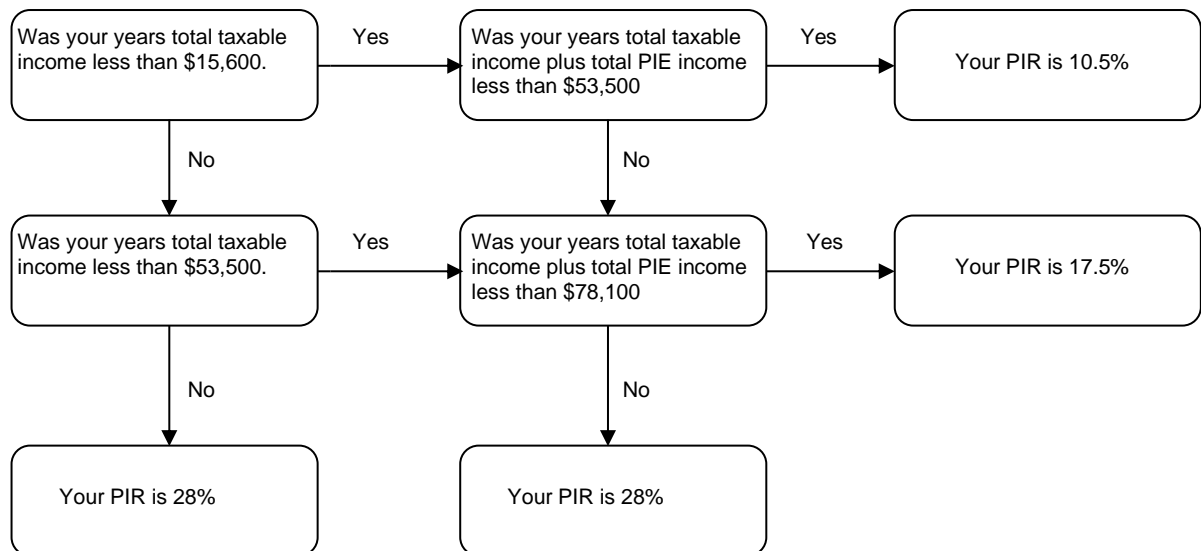


## Determination of Prescribed Investor Rate (PIR)

Your PIR depends on two income amounts:

1. your total taxable income, which covers your salary, your investment returns, and
2. your total PIE income (the investment returns on your investment in PIE's).

After you have calculated your two income amounts for last year, you can use the following chart to calculate your PIR.



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